

Online Services User Guide *Clinical Modules*

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Introduction

This *PHC Online Services User Guide Clinical Modules* supports the August 2016 version of Partnership HealthPlan of California's Online Services for these modules:

- Advice Nurse Reports
- ER Notifications
- Patients in Acute Hospital

The latest version of PHC Online Services is at <u>https://provider.partnershiphp.org</u>.

Audience

The audience for these modules includes primary care providers (PCPs), PCP administrators, clinicians, and emergency room administrators

Other User Guides

User guides for other PHC Online Services modules are available in separate documents, including the following:

- User Management Module User Guide
- Eligibility Modules User Guide
- Claims Modules User Guide

System Requirements

PHC Online Services works best with the following browsers:

- Google Chrome
- Mozilla Firefox
- Internet Explorer
- Apple Safari

Questions or Problems

Support for PHC Online Services is available Monday through Friday, 8 a.m. to 5 p.m. Pacific Time. Contact Us:

- Telephone (707) 863-4100
- Email <u>eSystemsSupport@Partnershiphp.org</u>



About the Clinical Modules User Guide

The *Clinical Modules User Guide* for PHC ONLINE SERVICES supplies information to providers about the following topics:

- Log In and Out of PHC Online Services
- Basics of Working in PHC Online Services
- Advice Nurse Reports Module
- ER Notifications Modules
- Patients In Acute Hospital Module



Log In and Out of PHC Online Services

You can log in to PHC ONLINE SERVICES if you have a valid user or eAdmin account.

Log In

First Login

When your eAdmin created your user account, you received an email with your username and a link to the login page.

- 1. Click the link in the email; it will take you to https://provider.partnershiphp.org.
- 2. On the login page, enter your username and temporary password into the fields.
- 3. The Reset Password page will open. Enter a new password.
- 4. Log in using your new password.
- 5. Read and accept the Terms and Conditions for using PHC ONLINE SERVICES.

Subsequent Logins

- 1. Access PHC ONLINE SERVICES at <u>https://provider.partnershiphp.org</u>.
- 2. Enter your username and password into the fields, and then click the **Login** button.

If you have logged in but perform no action for 20 minutes, PHC ONLINE SERVICES will time-out and close. You will need to log in again to continue your work in PHC ONLINE SERVICES. Your company may have programmed a shorter time-out period.

Log Out

When you have completed your work in PHC ONLINE SERVICES, you need to log out.

- 1. Click your name, which you will see in the top right corner of the page.
- 2. On the drop-down menu, click Log Out.

Other options on the drop-down menu are explained in Basics of Working in PHC Online Services later in this document.

Retrieve a Forgotten Username or Password

If you forget your username or your password, the system can assist you.

Retrieve a Forgotten Username

1. On the login page, click the Forgot Username link.



- 2. On the Forgot Username page, enter your email address.
- 3. Click the Request User Name button.

An email with your registered username will be sent to you.

Retrieve a Forgotten Password

- 1. On the login page, click the *Change Password* link.
- 2. On the Forgot Password page, provide your username and email address.
- 3. Click the **Send Email** button.
- 4. In the email that is sent to you, click the link to go to the Password Reset page.
- 5. Enter a new password, and then enter it again to confirm it.
- 6. Click the **Submit** button.

You can now log in to PHC ONLINE SERVICES using your new password.

You can also change your password at any time by clicking your name in the top right corner OF PHC ONLINE SERVICES and clicking **Update Profile**.

Your password will expire if you do not log into PHC ONLINE SERVICES for 180 days.



Basics of Working in PHC Online Services

This section provides information pertinent to working <u>throughout PHC ONLINE SERVICES</u>, and explains how to do the following:

- Understand the Home Page
- View Provider Profiles
- Navigate Between Modules
- Work with Lists

Understand the Home Page

When you log in, the Home page opens.



Figure 1. Home Page

The main portion of the Home page shows the icons representing the user modules. The icons that appear depend on the permissions assigned to the current user. At the top right corner of the page is your user name. To the left of it is your organization's name. You can access PHC member data related to your organization's IRS number. Below your user name, you will see



the details for the eAdmins within your organization. Contact them when you have a question about your account.

When you click your username, a menu drops down with the following options:

- Click **Dashboard** to return to the Home page.
 Note: This option does not appear when you are on the Home page.
- Click **Update Profile** to open a page on which you can review and update your username, email address, and password.
- Click **Change to eAdmin** to add eAdmin rights. You will require specific information from your organization to do this. Contact an existing eAdmin in your organization for assistance.
- Click **Help** to open the Help page. You can also click the question mark icon in the bottom left corner of the PHC ONLINE SERVICES window.
- **Demo System** will be available soon.
- Click Log Out to end your session and exit PHC ONLINE SERVICES.

Username 1 💄
Dashboard
Update Profile
Change to eAdmin
Help
Demo System
Log Out

Figure 2. Options under your user name



View Provider Profiles

Under the contact information for each eAdmin there is a *Click here to view your Provider Profiles* link. See Figure 1. Click the link to view a page with information about the providers associated with your account.

While viewing the provider profile list, you can click the **Print** icon at the top right to print a copy of the list.

HC	CONLINE SERVICES				NORTH STATE PHYSICIANS GROUP			
5	View Provider Profiles							, •
]	Provider Name	Provider Address		User NPI	IRS#/ TAX ID	PHC Provider #	Provider Type	payee #
9	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST CA 95555	TOWNSHIP	19A00001542	101234567	10101 0001	PCP	G 001C
	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST CA 95555	TOWNSHIP	19A00001542	101234567	10101 0002	PCP	G 001C
	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST CA 95555	TOWNSHIP	19A00001542	101234567	10101 0003	PCP	G 001C
	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST CA 95555	TOWNSHIP	19A00001542	101234567	10101 0004		G 001C
	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST CA 95555	TOWNSHIP	19A00001542	101234567	10101 0005	PCP	G 001C
	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST CA 95555	TOWNSHIP	19A00001555	101234567	10101 0006	PCP	G 001C
	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST SUITE A - CA 95555	TOWNSHIP	19A00001555	101234567	10101 0007	PCP	G 001C
	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST SUITE B - CA 95555	TOWNSHIP	19A00001555	101234567	10101 0008	PCP	G 001C
	NORTH STATE PHYSICIANS GROUP	3200 MAIN ST SUITE C - CA 95555	TOWNSHIP	19A00001555	101234567	10101 0008	PCP	G 001C
			>/			~		

Figure 3. View Provider Profiles



Navigate Between Modules

This section explains how to move from module to module.

- Access Modules from the Home Page
- Access Modules from the Navigation Pane
- When to use Browser Back Button

Access Modules from the Home Page

From the Home page, click any module's icon to go to that module.

Access Modules from the Navigation Pane

When you are in any module, the left side of the page offers navigation to other modules.

- Click the left- or right-facing arrows to expand or collapse the navigation pane.
- Click any of the icons or text to open that module.



Figure 4. Expand or Collapse the Navigation Pane



When to use Browser Back Button

Let's say you have performed a search that returned several members, and you clicked the appropriate button to open a secondary page to view a specific record.

- For most searches, click your browser's **Back** button to return to your search results.
- To wipe out your search results and go to a blank search form, click the module's icon in the navigation section.

Work with Lists

This section explains how to look through the lists you generate within each module.

- Navigate Lists
- Download Lists
- Sort and Filter Lists
- Print Lists

Navigate Lists

At the bottom left of any list, you will see the page numbers. Use the backward and forward arrows to page through the list or click any number to go to that page.

To the right of the page number, you will see the **Page Size** button. Select the number of items to display on one page.



Figure 5. Navigating Lists

At the bottom right of any list, you will see the total number of items and pages in the list.



Download Lists



You can download most lists by clicking the PDF or Excel icon immediately above

the list.

Note: Some browsers may give you an incompatibility error message when you download to Excel, indicating that the file format and extension don't match and asking if you want to open the file. Click the **Yes** button.

Sort and Filter Lists

You can sort lists by clicking on most column headings. For example, to sort by service date:

- Click **Date of Service** to sort the list numerically by calendar date from low to high.
- Click **Date of Service** again to sort the list from high to low.

Claim Number	Claim Type	Member ID	Date Of Service	Affiliation#	Service Provider Name	Date Paid	Billed Amount	Amount Paid	Status
T	Ţ			\searrow (
14000009510	М	00088888100	09/03/2014	10101 0.1	Click any to sort list	column heading by that category	4.55	\$157.51	Approved
140000008881	М	00088888100	06/19/2014	10122 0016	NORTH STATE PHYSICIANS GROUP	07/14/2014	\$27,147.73	\$940.43	Approved
140852741963	м	00088888100	06/17/2014	10111 0017	NORTH STATE PHYSICIANS GROUP	07/14/2014	\$17,985.96	\$635.89	Approved
149999990002	М	00088888100	08/10/2014	10221 0018	NORTH STATE PHYSICIANS GROUP	09/02/2014	\$15,080.91	\$318.86	Approved
149876543210	м	00088888100	09/03/2014	10101 0017	NORTH STATE PHYSICIANS GROUP	08/22/2015	\$34,271.85	\$1,048.73	Approved
140001234567	М	00088888100	09/19/2014	10101 0017	NORTH STATE PHYSICIANS GROUP	10/13/2014	\$3,253.80	\$84.48	Approved
H 4 1 + H	Page size: 10	•						6 it	ems in 1 page

Figure 6. Sorting Lists

In some lists, you can filter by certain columns.

- 1. Under the column heading, enter the filter criteria in the text box.
- 2. Click the **Filter** button adjacent to the text box.



- 3. Choose the type of filter from the drop-down list. Frequently used filters include:
 - Contains or StartsWith for text and numeric fields.
 - EqualTo or GreaterThan for date fields.
- 4. To clear a filter, click the **Filter** button and choose NoFilter.

Date Paid		Amount Daid
		Amount Pau
	NoFilter	
03/07/2016	EqualTo NotEqualTo	987.41 2111.82
03/07/2016	GreaterThan	720.18
03/07/2016	LessThan	99.12
03/07/2016	GreaterThanOrEqualTo	50
03/07/2016	Between	37.19
03/07/2016	NotBetween).20
03/07/2016	IsNull).56
	03/07/2016 03/07/2016 03/07/2016 03/07/2016 03/07/2016 03/07/2016 03/07/2016 03/07/2016	NoFilter 03/07/2016 EqualTo 03/07/2016 NotEqualTo 03/07/2016 GreaterThan 03/07/2016 LessThan 03/07/2016 GreaterThanOrEqualTo 03/07/2016 LessThanOrEqualTo 03/07/2016 LessThanOrEqualTo 03/07/2016 IsNull 03/07/2016 NotBetween 03/07/2016 IsNull



Print Lists

You can print the information on most lists by clicking the **Print** icon 🖶 at the top right of the web page.

When you click the **Print** icon, the Print dialog box opens.

Before starting to print, you can change the following:

- Orientation of the page (portrait or landscape).
- Size of paper on which to print.

Different web browsers have different methods for setting printing options. Consult your browser's Help system or user guide.



Advice Nurse Reports Module

Primary care providers (PCPs) and clinicians can use the Advice Nurse Reports Module to access the Advice Nurse call details for their patients.

This section contains procedures for providers on how to do the following:

- Access Advice Nurse Reports
- Select a Provider Profile
- Search for Members by CIN
- View and Print Advice Nurse Reports
- Mark Advice Nurse Reports as Read

Access Advice Nurse Reports



Figure 8. Home page

- 1. Navigate to the Home Page: <u>https://provider.partnershiphp.org</u>
- 2. Click the Clinical Modules icon.





Figure 9. Clinical Modules page

- 3. On the Clinical Modules page, click the Advice Nurse Reports icon.
- 4. The Advice Nurse Reports screen appears.



PHCONLINE SERVICES					NORT	TH STATE PHYS	ICIANS G	ROUP	e	Admin1 🔔
📇 Home	PHC - Advice	Nurse Repo	rts							÷
Claim Modules	All items checked				• Sele	ect Provider Profiles				
Eligibility Modules										
Clinical Modules		CIN :								
*			Search	Clear						
	Defined Manage	0154	Marchan	Oled DeteTime				Marked As Read	Marked As Read	
		CIN#	T			PCP Name	PCP Address	Бу	Date	
	ROBERT SMITH	98475466C3	00012345600	5/28/2016 9:15:51 PM	5/28/2016 9:29:07 PM	FAMILY MEDICINE	1212 CENTRAL AVE STE E			Mark As Read
	ROBERT SMITH	98475466C3	00012345600	5/28/2016 9:23:51 PM	5/28/2016 9:29:04 PM	FAMILY MEDICINE	1212 CENTRAL AVE STE E			Mark As Read
	MARY JONES	12365477C6	00098765400	5/28/2016 9:25:20 PM	5/28/2016 9:29:05 PM	FAMILY MEDICINE	1212 CENTRAL AVE STE E			Mark As Read
	MARY JONES	12365477C6	00098765400	5/30/2016 12:11:52 PM	5/30/2016 12:17:25 PM	FAMILY MEDICINE	1212 CENTRAL AVE STE E			Mark As Read
	ROBERT SMITH	98475466C3	00012345600	6/1/2016 9:59:03 PM	6/1/2016 10:10:26 PM	FAMILY MEDICINE	1212 CENTRAL AVE STE E	eAdmin1	6/10/2016 9:08:14 AM	Mark As Read
0			1							×

Figure 10. Advice Nurse Reports screen

This screen displays a list of the provider's assigned members who have called an Advice Nurse in the lasts 30 days.

Functions Available

- Select a provider profile.
- Search for members by CIN.
- View and print the Advice Nurse Report.
- Mark a report as Read.
- Sort or filter search results. (See Sort and Filter Lists for more information.)
- Export to Excel or save to PDF. (See Download Lists for more information.)



Select a Provider Profile

PHCONLINE SERVIC	ES	NORTH S	TATE PHYSI	CIANS GROUP	eAdmin	1 单
🚔 Home	PHC - Advice Nurse Re	ports				•
Claim Modules	All items checked ✓ Check All ✓ Provider Name: NORTH STATE PHYSICIANS GROUP Address: 3200 MAIN ST TOWNSHIP, CA-99999 ✓ Provider Name: NORTH STATE PHYSICIANS GROUP - WEST Address: 3200 WEST MAIN ST TOWNSHIP, CA-99999 ✓ Provider Name: NORTH STATE PHYSICIANS GROUP - SOUTH Address: 3200 SOUTH MAIN ST TOWNSHIP, CA-99999 ✓ Provider Name: NORTH STATE PHYSICIANS GROUP Address: 3200 EAST MAIN ST TOWNSHIP, CA-99999 ✓ Provider Name: NORTH STATE PHYSICIANS GROUP Address: 3200 MAIN ST TOWNSHIP, CA-99999	NPI: 19A00001542 IR\$#/TAX ID: 10234567 PHC Provider #: 12345 0001 Provider Type: PCP Payee#: 0 NSPG NPI: 19A00001543 IR\$#/TAX ID: 10234567 PHC Provider #: 12345 0002 Provider Type: PCP Payee#: 0 NSPG NPI: 19A00001542 IR\$#/TAX ID: 10234567 PHC Provider #: 12345 0003 Provider Type: Payee#: 0 NSPG NPI: 19A00001542 IR\$#/TAX ID: 10234567 PHC Provider #: 12345 0004 Provider Type: PCP Payee#: 0 NSPG NPI: 19A00001542 IR\$#/TAX ID: 10234567 PHC Provider #: 12345 0005 Provider Type: PCP Payee#: 0 NSPG	Y Select Product Int DateTime Int DateTime V2016 9:15:51 V2016 9:23:51 V2016 9:25:20 V2016 12:11:52 2016 9:59:03 PM V2016 9:59:03 PM	End DateTime 5/28/2016 9:29:07 PM 5/28/2016 9:29:04 PM 5/30/2016 12:17:25 PM 6/1/2016 10:10:26 PM	PCP Name NORTH STATE PHSICIANS GROUP NORTH STATE PHSICIANS GRP WEST NORTH STATE PHSICIANS GROUP NORTH STATE PHSICIANS GROUP NORTH STATE PHSICIANS GROUP	PCP Addr 3200 MAIN ST 3200 WEST MAIN ST 3200 NORTH MAIN ST 3200 MAIN ST 3200 MAIN ST
0						

Figure 11. Select Provider Profiles drop-down list

When you open the Advice Nurse Reports screen, the default selects all providers, so the list of members that appears includes all the members (who called the Advice Nurse) for all providers. Use the **Select Provider Profiles** drop-down list to select a provider.

To select provider(s), do the following:

- 1. Click the All Items Checked drop-down and unselect Check All.
- 2. Scroll down the list and **check** the provider(s) that you want to review.
- 3. Only the members for the provider you select will be displayed.



Search for Members by CIN



Figure 12. Searching by CIN

- 1. Enter the patient **CIN number** in the CIN box.
- 2. Click the **Search** button to search for reports.
- 3. Click the **Clear** button to clear the search results.



View and Print Advice Nurse Reports

📻 Advice Nurse Report	図 G - & G									
Advice Nurse Report										
Patient Name: MARY JONES	Phone: (000) 555-1234									
Gender: Female	DOB: 07/06/1976									
Address: 1163 SUNSET PLACE BIGVILLE CA 95555	MRN: 12365477C6									
Triag Date/Time Start: 07/06/2016 10:29:17 End: 07/06/2016 10:36:36	PCP Name: NORTH STATE PHYSICIANS GROUP ORG Details:									
Presenting Problem: 40 YO PT; toes and left calf cramp at night Assesment :										
Triag Note:										
Recommended Disposition: SeeProviderWithin2Weeks										
Reason for Disposition : Continuous or intermittent muscle aching/pain for 2 weeks AND no other sumptoms										
 Care Advice : Eliminate or limit use of caffeine, alcohol or tobacco products. Muscle ache or pain that is persistent for 2 weeks or more, regardless of age, is not usual. If it has not been evaluated, you need to see a provider. Analgesic/Antipyretic Advice - NSAIDs: Consider aspirin, ibuprofen, naproxen or ketoprofen for pain or fever as directed on label or by pharmacist/provider. PRECAUTIONS: You should not take this medicine for more than 10 days unless recommended by your provider. EXCEPTIONS: Should not be used if taking blood thinners or have bleeding problems. Do not use if have history of sensitivity/allergy to any of these medications; or history of cardiovascular, ulcer, kidney, liver disease or diabetes unle 										
	la.									

Figure 13. Advice Nurse Report

- 1. When you find the member you want, click the **Patient Name**.
- 2. The Advice Nurse Report appears in a separate window.
- 3. Review the patient details
- 4. Click the **Print** link to print the report.
- 5. Click the **X** button to close the report and return to the previous screen.



Mark Advice Nurse Reports as Read

IC - Advice Nurse Reports									
items checked				- Sel	ect Provider Profiles				
	CIN :	Search	Clear						
							Marked	Marked As	
Patient Name	CIN#	Member#	Start DateTime	End DateTime	PCP Name	PCP Address	As Read By	Read Date	
ROBERT SMITH	98475466C3	00012345600	5/28/2016 9:15:51 PM	5/28/2016 9:29:07 PM	FAMILY MEDICINE	1212 CENTRAL AVE STE E			Mark As Rea

Figure 14. Mark As Read button

- 1. Click the Mark As Read button next to a patient's name to mark the item as read.
- 2. A dialog box appears with the following confirmation message: **Patient was** successfully marked as read. Click the **OK** button.
- 3. Your name appears in the Marked As Read By column, and the date and time appear in the Marked As Read Date.



ER Notifications Modules

The ER Notifications Module supports secure email exchanges between emergency room providers and PCPs, clinicians, and PCP office staff.

If your access is:

- For hospital emergency rooms, click the **Eligibility Modules** icon, then the **eEligibility** icon.
- For PCP offices, click the **Clinical Module** icon, then the **ER Notifications** icon.
- For PCP Administrators, click the **Clinical Module** icon, then the **Setup ER Notification Alert** icon.

This section contains procedures for hospital emergency rooms, providers, and provider staff on how to do the following:

- Submit ER Notifications from Hospital Emergency Rooms
- Set Up ER Notification Alerts for PCPs
- Edit an ER Alert
- Email Notification Alerts to the PCP
- View ER Notifications
- Mark ER Notifications as Read



Submit ER Notifications from Hospital Emergency Rooms

Hospital employees use ER Notifications to inform PCPs when their members visit emergency rooms. Emergency room staff send patient and visit information to the member's assigned PCP to ensure continuity of care.

Verify Member Eligibility





- 1. Navigate to the Home page.
- 2. Click the **Eligibility Modules** icon. The Eligibility Modules page appears.

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PHC Online Services Clinical Modules User Guide



Figure 16. Eligibility Modules page

Click the eEligibility icon.
 The PHC eEligibility Member Search screen appears.



PHCONLINE SERVI	CES	54	Gei	neral Hosp	oital eAd	lmin11 🚨	
f Home	PHC - eEligibility					ē	
🍓 eEligibility							
Batch Eligibility	Member Search						
*	Date of Service:	06/01/2016					
	Social Security Number:			-	Search Help!		
	CIN or Healthy Kids #:			E	Below is the search Co Date of Service	riteria with the	
	Last Name:	Smith		1	.SSN (for e.g.: 99999	e.g.: 9999999999)	
	First Name:	Robert		3	Last Name AND Fire	st Name	
	Date of Birth:		4. Last Name AND DOB (for e. 01/01/2015)			B (for e.g. DOB:	
	\rightarrow	Search Member	Clear				
	Member Identifier/ CIN Last Nam	e First Name	Gender	Date of Birth	Program	Actions	
	98475466C3 SMITH	ROBERT	Male	01/13/2013	Medi-Cal	Select	
	98989888A4 SMITH	ROBERT	Male	08/18/1978	Medi-Cal	Select	

Figure 17. Search for a member

- 4. Enter the Date Of Service.
- 5. Enter one of the following search criteria options:
 - Social Security Number
 - CIN or Healthy Kids #
 - Last name AND first name
 - Last name AND Date of Birth
- 6. Click the Search Member button.
- **7.** Click the **Select** button in the **Action** column at the end of the line for the member that matches your search criteria.
- The Member Eligibility screen appears.
 Use it to check the member's eligibility. You can also select the Cancel button to clear the form and start a new search.



Create ER Notification

Create the ER Notification from the Member Eligibility screen.

PHCONLINE SERV	/ICES			GENERAL HOS	PITAL eAdmin 1 🔔
Home Claim Modules Eligibility Modules	PHC - eEligibility Member Demograp	hics - ROBERT SMITH			Add ER Noblication
Clinical Modules	Member Name: Gender: Date of Birth:	ROBERT SMITH Male 01/13/2013	Member ID: Phone: Address:	98475466C3 (707) 555-1212 1163 SUNSET PLACE BIGVILLE, CA 11111	Reference No. OF5BB14KJI352-5 Program: Medi-Cal Date of Service: 7/6/2016 PCP Messages: None EP Notifications: 1 notifications
	Eligibility Details: Member Eligible: Program: AID Code: COUNTY	Yes Medi-Cal 60 SOLANO	Date of Eligibility Notification: SOC: Other Insurance: Primary Language:	o 7/01/2016 No No MEDICARE/NO OTHER COVERAGE ENGLISH	Special Messages: No MEDICARE/NO OTHER COVERAGE. Case Management: None
	Primary Care Phys PCP Name: PCP Address: CAPITATION DETAILS	ICIAN Details: NORTH STATE PHYSICIANS GROUP 3200 MAIN ST TOWNSHIP CA 11111	PCP Phone: PCP Fax:	o (414) 555-1212	

Figure 18. Add ER Notification button

- 1. Click the Add ER Notification button at the top of the Member Eligibility screen.
- 2. The PHC ER Notification to PCP dialog opens in a separate window.



PHCONLINE SERVICES	Add ER Notification - Google Chrome		eAdmin1 🔔
Home PHC - eElig	Member Name: ROBERT SMITH Gender: Maie Date of Birth: 01/13/2013	Member ID: 94475466C3 Phone: (707) 555-1212 Address: 1163 SUNSET FLACE BIGVILLE; CA 1111	ti ER Notification
 Eligibility Modules Clinical Modules Liser Management User Management Eligibility D Member F A 	Add ER Notification to PCP Provider Name: Chief Complain:	PHYSICIANS GROUP	o * Ko e No. OF5BB14KJI352-5 : Medi-Cal ervice: 77/2016 sages: None : ations: 1 notifications lessages: DICARE/NO OTHER RAGE.
Primary Ca PC PCPA CAPITATION D	Notes:	4000 char	accers left
Member Cap Ty	Submit ER Notification Clear Clos		

Figure 19. Add ER Notification to PCP screen

- **3.** The member information, including demographics and the name of the assigned PCP, is displayed.
- 4. In the **Chief Complain** box, enter the reason for the ER visit. Maximum entry is 4,000 characters.
- Input additional information in the Notes box. Maximum entry is 512 characters.
- 6. Click the calendar icon next to the Date of ER Visit, and select the current date. If you select a date in the future, an error message is displayed. Click the OK button to dismiss the message and correct the date.
- 7. Choose one of the following three options:
 - a) Click the Submit ER Notification button to email the notification to the PCP. A success confirmation message is displayed. Click the OK button to dismiss the message.
 - b) Click the Clear button to clear the data you entered.



- c) Click the **Close** button to cancel the ER Notification. If you choose **Close**, a message appears asking if you are sure you want to close the window.
 - Click the **OK** button to close the window, canceling the notification.
 - Click the **Cancel** button to return to the notification and submit it.

Set Up ER Notification Alerts for PCPs

PCP offices use Notification Alerts to designate employees to receive a secure email message when an assigned PHC member visits the emergency room.

To enable Notification Alerts from hospital emergency rooms, eAdmins give designated users access to ER Notifications and Notification Alerts.

For information about how to set up or edit eAdmin privileges for setting up ER Notification Alerts or to assign ER Notifications through the User Management module, please see the **Online Services User Guide User Management Module**.



Figure 20. Home page

- 1. Navigate to your Home page.
- Click the Clinical Modules icon.
 The Clinical Modules screen appears.





Figure 21. Clinical Modules page

Click the Setup ER Notification Alert icon.
 The eAdmin – ER Notification Alerts screen opens.



PHCONLINE SERVI	CES	NORTH STAT	E PHYSICIANS GROUP	eAdmin1 💄
📇 Home	eAdmin - ER Notifica	ation Alerts		ē
Claim Modules				
Bligibility Modules	+ Add New Alert			S Refresh
Clinical Modules	IRS Number	Alert Email	Alert Frequency	
	101234567	nuset@gmail.com	Instantly,	Edit
*	Add / Edit ER Not	ification Alert:		c
	IRS Number:	101234567		
	Linai.	nuset@gmail.com		
		Seperate multiple emails with , (Comma)		2
	Alert Frequency:	Monthly Weekly		
		Bi-Weekly Daily		
		✓ Instantly		
	Save Alert Canco	el		
	101234567 addyr	miner@gmail.com	Daily,	Edit
	+ Add New Alert			Refresh

Figure 22. eAdmin – ER Notification Alerts screen, Add New Alert link

- 4. Click the Add New Alert button
- Enter your email address in the Email field.
 If you have multiple email recipients, separate the email addresses with commas.
- 6. Under Alert Frequency, choose how often you want to receive alerts:
 - Monthly
 - Weekly
 - Bi-Weekly (every other week)
 - Daily
 - Instantly (right away)
- 7. Click the Add New Alert button.

A success confirmation message is displayed. Click the **OK** button to dismiss the message.

The **eAdmin – ER Notification Alerts** screen remains open. You can edit alerts that you have entered from this screen.



Edit an ER Alert

1. Navigate to the eAdmin – ER Notification Alerts screen.

PHCONLINE SERVIO	CES	NORTH STAT	E PHYSICIANS GROUP	eAdmin1 💄
💾 Home	eAdmin - ER Notifica	ation Alerts		ē
Claim Modules				
Eligibility Modules	+ Add New Alert			Sefresh
Clinical Modules	IRS Number	Alert Email	Alert Frequency	
	101234567	nuset@gmail.com	Instantly,	Edit
*	Add / Edit ER Noti	ification Alert:		c
	IRS Number:	101234567		_
	Linai.	nuset@gmail.com		
		Seperate multiple emails with , (Comma)		2
	Alert Frequency:	Monthly Weekly		
		Bi-Weekly Daily		
		✓Instantly		
	Save Alert Cance	el		
	101234567 addyr	niner@gmail.com	Daily,	Edit
	+ Add New Alert			Refresh

Figure 23. Edit link for existing alert

- 2. Navigate to the alert that you want to edit.
- 3. Click the **Edit** link to the right of the alert.
- 4. Enter your changes.
- 5. Click the **Save Alert** button to save your changes.



Email Notification Alerts to the PCP

Use the ER Notification Alert to PCP to send secure email alerts to notify PCP office staff when their patients visit an emergency room. After the alert has been saved, the designated employee receives an email notification that an assigned PHC member visited the emergency room.

1. Open the email.



Figure 24. ER Notification Alert email to PCP

- The email contains a message similar to the following: Your PHC patient [name – member ID] was admitted to an emergency room.... Click the following link to go to Provider Online Services.
- **3.** Click the link in the email to log in to PHC Online Services to review the patient's information and schedule a follow-up visit.



View ER Notifications



Figure 25. Home page

- 1. To view ER Notifications, navigate to the PHCONLINE SERVICES Home page.
- 2. Click the **Clinical Modules** icon. The Clinical Modules page is displayed.





Figure 26. Clinical Modules page

- 3. If you have ER notifications, a number in parentheses () is displayed next to the ER Notifications icon.
- 4. Click the icon to display a list of your ER notifications for the last thirty days.



List of ER Notifications in Last 30 Days

PHCONLINE SERV	ICES		54	NORTH	STATE	PHYSIC	IANS G	ROUP	e,	Admin1 💄	
Home	List of ER No	otification	s in Last 3	30 Days						ł	5
Eligibility Modules	+ 📓 🛅 ┥										
Clinical Modules	Member Firs Cin Nan	t Last ne Name	DOB	Submitted By - Provider Name	Date Visited ER	Chief Complain	Notes	Read By	Read Date		
*	98475466C3 Rot	pert Smith	01/13/2013	username- GENERAL HOSPITAL	6/5/2016 1:58:00 PM	Severe headaches, fever, chills	Patient has had severe headache X 2 days.	eAdmin1	6/22/2016 10:52:04 AM		
	12365477C6 Mar	ry Jones	07/06/1976	username1- GENERAL HOSPITAL	6/20/2016 3:16:00 PM	Chest pain, lower left foot pain	Patient complaining of chest pain, moderate to severe more info	eAdmin1	6/20/2016 3:20:21 PM		
	98475466C3 Rob	pert Smith	01/13/2013	username1- GENERAL HOSPITAL	6/22/2016 10:56:00 AM	Broken Leg	The leg is broken.			Mark As Read	
0		10									X

Figure 27. List of ER Notifications

- You can download the list as a PDF or Excel file or print the list. (See Download Lists or Print Lists for more information.)
- If the text in the Chief Complaint or Notes column for a specific member exceeds the space allotted, click the **More Info** link directly under the text to view the



remaining information. On the ER Notification Details screen, you can do the following:

- Click the **Print** icon to print the remaining details.
- Click the X button to close the ER Notification Details screen.

PHCONLINE SERV	ICES		NORTH	STATE	PHYSIC	IANS G	ROUP	e.	Admin1 💄
Home	List of ER Notifications in Last 30 Days								
Claim Modules									
Eligibility Modules									
Clinical Modules	Member First Cin Name	Last Name DOI	Submitted By - Provider B Name	Date Visited ER	Chief Complain	Notes	Read By	Read Date	
*	98475466C3 Robert	Smith 01/1	3/2013 username- GENERAL HOSPITAL	6/5/2016 1:58:00 PM	Severe headaches, fever, chills	Patient has had severe headache X 2 days.	eAdmin1	6/22/2016 10:52:04 AM	
ER Notification Details - Google C phcwebdev02/OnlineServicesU/ PHC - ER Notifica	TII/UI/ERNotificationDeta	ils.aspx?Id=1	0		e e	complaining of chest pain, moderate to severe more info The leg is broken.		3:20:21 PM	Mark As Read
Member Cin: Member Number: Member Name: Affiliation: Submitted By: Submitted Date: Date ER Visited: Mark As Read By: Mark As Read Date: Chief Complain: Notes:	12365477C6 00066565600 MARY JONES ausername 6/20/2016 3:16:0 6/20/2016 3:16:0 6/20/2016 3:20:2 Chest pain, lower Patient complain severe	2 PM 0 PM 1 PM r left foot pain ing of chest pa	in, moderate to						

Figure 28. PHC – ER Notification Details screen



Mark ER Notifications as Read

PHCONLINE SERVI	CES	NORTH STATE PHYSICIANS G	ROUP eAdmin1 💄
Home	List of ER Notifications in Last	30 Days	ē
Eligibility Modules			
Clinical Modules	Member First Last Cin Name Name DOB	Submitted By - Date Provider Visited Chief Name ER Complain Notes	Read Read By Date
*	98475466C3 Robert Smith 01/13/2013	username- GENERAL 1:58:00 headaches, had severe HOSPITAL PM fever, chills headache X 2 days.	eAdmin1 6/22/2016 10:52:04 AM
	12365477C6 Mary Jones 07/06/1976	usemame1- GENERAL 3.16:00 lower left complaining HOSPITAL PM foot pain foot pain worderate to severe more info	eAdmin1 6/20/2016 3:20:21 PM
	98475466C3 Robert Smith 01/13/2013	username1- 6/22/2016 Broken Leg The leg is GENERAL 10.56.00 broken. HOSPITAL AM	Mark As Read
0			

Figure 29. Mark As Read button

- 1. On the List of ER Notifications in Last 30 Days screen, click the **Mark As Read** button at the end of a line to mark the item as read.
- 2. A message dialog appears. Click the **OK** button to confirm your selection.
- 3. Your name appears in the **Read By** column, and the date and time appear in the **Read Date.**



Patients In Acute Hospital Module

Providers can review a list of their patients admitted to an acute care hospital. Access the Patients In Acute Hospital module from the Clinical Modules page.

1. Select the provider or providers from the drop-down list, then click the **Select Provider Profiles** button.

For the providers you selected, the search will list assigned PHC members admitted to an acute care hospital, provided that the hospital has submitted notification of inpatient admission to PHC.

All items checked						Select Provider Profiles			
▶ ■									
First Name	Last Name	CIN	DOB	GENDER	Hospital Details	Admission Date	Diagnosis Code	Diagnosis Description	PCP Details
Becky	Thatcher	999888777	12/31/1898	F	XXXXXXX	8/5/2015	66970	CESAREAN DELIV NOS-UNSP	****
Huckleberry	Finn	111222333	7/04/1898	м	xxxxxxxx	7/21/2015	9779	POISON- MEDICINAL AGT NOS	****

Figure 30. List of Patients In Acute Hospitals

2. Download this list by clicking either the PDF icon or the Excel icon, which are above the first name column.

Note: Hospitals must submit an inpatient Treatment Authorization Request (TAR) to PHC before the information will appear in this list. Member information is removed from this list after PHC closes the TAR.