



PHC Care Transitions Program

Patient Screening Form

Name of Patient: _____ DOB: _____ Age: _____

Hospital of index admission: _____ Date of Admission: _____

Admission diagnosis: _____ Date of Discharge: _____

Primary Care Provider: _____ Date of screening evaluation: _____

Requirements (all of the following must be true):

- Adult age 18 or over
Patient currently eligible for PHC coverage
Patient with Medi-Cal only, no Medicare AND not capitated to a hospital (includes "special member" status).
Not enrolled in home visiting NP program or IOPCM.
Not being discharged to Hospice, or an intensive pre-hospice palliative care program (for example: Sutter's AIM program)
Expected discharge disposition within the service area of the Care Transition program.

Four Scoring domains:

Section A can be completed with basic admission information, and may be conducted by a Utilization Management Nurse.

Section B requires access to the Admission History and Physical (although some areas may be more complete on conversation with patient)

Section C is available in an Electronic Medical Record. If no EMR is available, this may require patient interview.

Section D generally requires patient interview or review of social worker/discharge planner notes.

Minimum score needed to enroll in program: 8+ points in Section A, or 20+ points in sections A through D.

A. Basic Hospitalization Data:

- a. Age
i. Age 80+ 3 points
ii. Age 65-79 2 points
iii. Age 50-64 1 point
b. Acute Medical Conditions on index admission
i. CHF exacerbation 5 points
ii. Sepsis 3 points
iii. Acute MI/unstable angina 2 points
iv. Pneumonia, GI bleed, COPD exacerbation 2 points
c. Length of stay on this admission (so far)
i. 5-7 days 1 point
ii. 8-14 days 2 points
iii. 15+ days 3 points

Subtotal A: _____

Patient Name: _____ DOB: _____ Date of Eval: _____

Subtotal A: _____

B. Medical Record Review

From prior page

- a. Chronic Physical Health Diseases
 - i. ESRD or Stage IV CKD or severe ARF _____ 4 points
 - ii. COPD, Chronic Liver dz, metastatic CA, CHF _____ 3 points each
 - iii. Diabetes Mellitus, CVA with residual deficit _____ 1 point
- b. Number of Outpatient Medications: _____ (Include vitamins)
 - i. 6-10 (NOTE: if using **inpatient med list**, _____ 1 point
 - ii. 11-16 **subtract 2 meds to estimate** _____ 2 points
 - iii. 17+ **number of outpatient meds**) _____ 4 points
- c. Problem medications:
 - i. Warfarin, other anticoagulant (except ASA alone) _____ 1 point
 - ii. Insulin _____ 1 point
 - iii. Digoxin _____ 1 point
 - iv. Other new cardiac medications _____ 1 point
- d. Functional status
 - i. Wheel chair bound _____ 2 points
 - ii. Other ambulation impairment _____ 1 point
 - iii. Severe hearing or vision impairment _____ 1 point
- e. Mental Health/substance use diagnosis/neuro Subtotals
 - i. Schizophrenia/Bipolar disorder _____ 3 points A: _____
 - ii. Depression/anxiety _____ 1 point B: _____
 - iii. Chronic pain _____ 1 point C: _____
 - iv. Heavy alcohol use _____ 3 points D: _____
 - v. Active other substance abuse _____ 2 point Total: _____
 - vi. Moderate to severe dementia _____ 1 point

Subtotal B: _____

C. Recent patient history

- a. Prior readmission (within 30 days of discharge)
 - i. This hospitalization is a readmission _____ 5 points
- b. Other Hospitalizations in past 6 months (excluding any readmission)
 - i. Each hospitalization _____ 2 points each
- c. ED visits in last 6 months: (Total: _____)
 - i. >5 _____ 3 points
 - ii. 3-5 _____ 2 points

Subtotal C: _____

D. Environmental characteristics (Based on Visit to Patient/Hospital)

- a. Family support system
 - i. Homeless or unstable housing _____ 6 points
 - ii. Lives alone at home _____ 3 points
 - iii. Caregiver with limited capacity _____ 3 points
 - iv. Discharged to SNF for reconditioning _____ 2 points
 - v. Limited nearby family/friends _____ 2 points
 - vi. Other undefined psychosocial risk factor _____ 3 points
- b. Health Literacy
 - i. Very low health literacy _____ 3 points
- c. Quality of baseline hospital to PCP handoff (Protective effect)
 - i. PCP rounded on patient in hospital _____ -1 points
 - ii. Excellent PCP communication with hospitalist _____ -1 points
- d. Advanced Care planning before enrollment (Protective effect)
 - i. POLST indicates comfort care only _____ -2 points

Subtotal D: _____